

Date: December 12, 2022

**The Listing Department**

BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001

**BSE Scrip Code: 532468**  
**ISIN: INE411F01010**

Dear Sir / Madam,

**Subject: Outcome of Board Meeting of KAMA Holdings Limited (“Company”) held on Monday, December 12, 2022 pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”)**

**Ref: Prior Intimation of the Board Meeting submitted on Tuesday, December 6, 2022**

We wish to inform you that the Board of Directors of the Company at its meeting held today i.e; Monday, December 12, 2022 (the “**Board Meeting**”) has, inter alia, approved the following:

**Buyback of Shares**

- Buyback of fully paid up Equity Shares of face value of INR 10 (Ten only) each not exceeding 34,500 (thirty four thousand five hundred only) Equity Shares (representing 0.53% of the total paid-up equity share capital of the Company as on the date of Board Meeting) at a price of INR 14,500 (fourteen thousand five hundred only) per Equity Share payable in cash for an aggregate amount not exceeding INR 50,02,50,000 (Fifty Crores two lakhs and fifty thousand only), excluding tax payable under Income Tax Act, 1961 and any expenses incurred or to be incurred for the buyback viz. brokerage costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges (“**Transaction Costs**”) (such maximum amount hereinafter referred to as the “**Buyback Offer Size**”) which represents 9.93% and 1.05% of the aggregate of the fully paid-up Equity Share capital and free reserves as per the audited condensed standalone interim financial statements of the Company as on September 30, 2022 and audited condensed consolidated interim financial statements of the Company as on September 30, 2022, respectively, not exceeding 10% of the aggregate of the fully paid-up Equity Share capital and free reserves as per the audited condensed standalone interim financial statements of the Company as on September 30, 2022 and audited condensed consolidated interim financial statements of the Company as on September 30, 2022, on a proportionate basis from the shareholders of the Company, through the “*Tender Offer*” route using mechanism for acquisition of shares through stock exchange as prescribed under Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, as amended (the “**Buyback Regulations**”) and the Companies Act, 2013 and rules made thereunder (the “**Act**”).
- ABR Family Trust acting through its Trustee Mr. Kartik Bharat Ram, promoter of the Company has indicated their intention to participate in the proposed Buyback.

**KAMA Holdings Limited**

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Haryana, India  
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Email : info@kamaholdings.com  
Website : www.kamaholdings.com

Regd. Office:  
Jnit No. 236 & 237, 2nd Floor  
DLF Galleria, Mayur Palace  
Mayur Vihar Phase-1 Extension  
Delhi 110091

- In terms of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 9(i) of SEBI (Buy -Back of Securities) Regulations, 2018 and other applicable provisions, we would like to inform you that the Board of Directors of the Company, at its meeting held on Monday, December 12, 2022, has fixed Friday, December 23, 2022 as the 'Record Date' to determine:
  - (a) the entitlement and names of the shareholders who are eligible to participate; and
  - (b) the shareholders to whom the Letter of Offer and Tender Form will be delivered in relation to the Buyback.
- The process, record date, timelines and other requisite details of the Buyback will be set out in the public announcement and the letter of offer, in accordance with the Buyback Regulations.
- The Board has constituted a 'Buyback Committee' and delegated to/ authorized the Buyback Committee of the Board of Directors to do all such acts, deeds, matters and things as it may at its absolute discretion, deem necessary, expedient, usual or proper in connection with the Buyback.
- Appointed "SBI Capital Markets Limited" as the 'Manager' to the Buyback.

The meeting of the Board of Directors commenced at 3.30 p.m. and closed at 5.00 p.m. on Monday, December 12, 2022.

The pre-buyback shareholding pattern of the Company is annexed as **Annexure I**.

We request you to take the above information on record.

Thanking You

Yours faithfully

**For and on behalf of KAMA Holdings Limited**

**Ekta Maheshwari**  
**Whole-time Director, CFO & Company Secretary**

**Encl.:** As above

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### Annexure I

Shareholding pattern of the Company as on Monday, December 12, 2022 (“Pre-Buyback”), are given below:

Shareholder	No. of Equity Shares	% of Equity Shares
(A) Promoter & Promoter Group	48,39,452	75%
(B) Public	16,13,163	25%
(C1) Shares underlying DRs	-	-
(C2) Shares held by Employee Trust	-	-
(C) Non-Promoter -Non-Public (C =C1+C2)	-	-
<b>Grand Total (A+B+C)</b>	<b>64,52,615</b>	<b>100</b>

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