

Date: February 27, 2023

The Listing Department
BSE Limited
 Phiroze Jeejeebhoy Towers, Dalal Street
 Mumbai – 400 001
BSE Scrip Code: 532468
ISIN: INE411F01010

Dear Sir/Madam,

Re: Buyback of 34,500 fully paid-up equity shares of KAMA Holdings Limited (“Company”) having face value of ₹ 10 each at a price of ₹ 14,500 per equity share for an amount not exceeding ₹ 50,02,50,000 by the Company on a proportionate basis, through tender offer process, in accordance with the provisions of the Companies Act, 2013, and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (the “SEBI Buyback Regulations”) and other applicable laws (the “Buyback”)

Sub: Completion of extinguishment of 34,500 (Thirty Four Thousand Five Hundred) fully paid up Equity Shares of the Company.

In accordance with the provisions of Regulation 11 and 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**SEBI Buyback Regulations**”), this is to inform you that the Company has extinguished total 34,500 fully paid up Equity Shares of ₹ 10 each.

In view of the above, please see below a table showing reconciliation of share capital of the Company (Pre and Post Extinguishment):

Reconciliation of Equity Share Capital of the Company (Pre and Post Extinguishment)			
Sr. No.	Particulars	No. of Equity Shares	Share Capital (in ₹)
1.	Issued, Subscribed and Paid-up Capital (Pre Extinguishment) (A)	64,52,615	6,45,26,150
2.	Total Equity Shares extinguished – Demat Form (B)	34,500	3,45,000
3.	Total Equity Shares extinguished – Physical Form ©	Nil	Nil
4.	Issued, Subscribed and Paid-up Capital (Post Extinguishment) (A-B-C)	64,18,115	6,41,81,150

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buy-back Regulations and Companies Act, 2013.

Thus, in accordance with the provisions of Regulation 11 of the SEBI Buyback Regulations, we hereby enclose the following:

- Extinguishment certificate dated February 27, 2023 verified and signed by the Company, the Registrar to the Buyback and the Statutory Auditor of the Company **Annexure A**.

KAMA Holdings Limited
 Block-C, Sector-45
 Gurgaon 122 003
 Haryana, India
 Tel: +91-124-4354400
 Fax: +91-124-4354500
 Email : info@kamaholdings.com
 Website : www.kamaholdings.com

Regd. Office:
 Jnit No. 236 & 237, 2nd Floor
 DLF Galleria, Mayur Palace
 Mayur Vihar Phase-1 Extension
 Delhi 110091

- A copy of the letter no. II/CA/COM/11536/2023 dated February 24, 2023 received from National Securities Depository Limited (NSDL) confirming extinguishment of 34,500 demat Equity Shares **Annexure B.**
- A copy of the letter no. CDSL/OPS/KD/2022-23/22526 dated February 27, 2023 received from Central Depository Services (India) Limited (CDSL) noting extinguishment of 34,500 demat Equity Shares **Annexure C.**

The pre-Buyback and the post-Buyback shareholding pattern of the Company as provided in the Post-Buyback Public Announcement dated February 21, 2023 published on February 22, 2023 have been reproduced for ease of reference in the Annexure D:

The Capitalized terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

This is for your information and record.

Thanking you,

Yours faithfully,

For and on behalf of KAMA Holdings Limited

Ekta Maheshwari
Whole-time Director, CFO and Company Secretary & Compliance Officer

Enclosed: As above

KAMA Holdings Limited

Block-C, Sector-45
Gurgaon 122 003
Haryana, India
Tel: +91-124-4354400
Fax: +91-124-4354500
Email : info@kamaholdings.com
Website : www.kamaholdings.com

Regd. Office:
Jnit No. 236 & 237, 2nd Floor
DLF Galleria, Mayur Palace
Mayur Vihar Phase-1 Extension
Delhi 110091

ANNEXURE - A

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY KAMA HOLDINGS LIMITED (THE “COMPANY”)

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended from time to time (“**Buy-back Regulations**”).

Pursuant to the public announcement dated December 13, 2022 which was published on December 14, 2022, and the letter of offer dated January 19, 2023, the tendering period for the Buyback opened on January 31, 2023 and closed on February 13, 2023 (“**Tendering Period**”). The Company bought back 34,500 Equity shares of face value of ₹10/- each (the “**Equity Shares**”) from the equity shareholders/beneficial owners of Equity Shares as on December 23, 2022 (the “**Record Date**”), on a proportionate basis by way of the tender offer route, as per the Buyback Regulations, at a Buyback price of Rs. 14,500/- per Equity Share.

The following are the details of the Equity Shares bought back by the Company during the said Tendering Period and extinguished/destroyed:

A. The Equity Shares extinguished in dematerialised form are as under:

Name of the Depository	Name of the Depository And Depository Participant ID No.	Company’s Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	SBICAP Securities Limited DP ID - IN306114	13324056	February 24, 2023	34,500

B. The Equity Shares extinguished in physical form are as under:

No Equity Shares in physical form are extinguished.

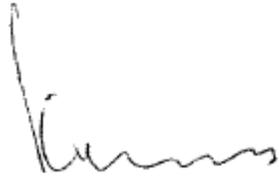
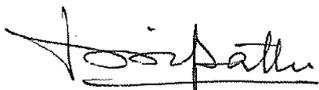
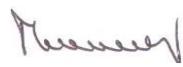
C. The total Equity Shares extinguished are as under : (A+B)

Total Number of Equity Shares Extinguished/ Destroyed (A + B) : 34,500 Equity Shares

KAMA Holdings Limited
Block-C, Sector-45
Gurgaon 122 003
Haryana, India
Tel: +91-124-4354400
Fax: +91-124-4354500
Email : info@kamaholdings.com
Website : www.kamaholdings.com

Regd. Office:
Jnit No. 236 & 237, 2nd Floor
DLF Galleria, Mayur Palace
Mayur Vihar Phase-1 Extension
Delhi 110091

It is certified that the above 34,500 Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buy-back Regulations.

For and on behalf of KAMA HOLDINGS LIMITED	
  <p>Name: Ekta Maheshwari, Whole-time Director, CFO and Company Secretary & Compliance Officer DIN: 02071432 Place: Delhi Date : February 27, 2023</p>	  <p>Name: Kartik Bharat Ram Chairman and Non-Executive – Non- Independent Director DIN: 00008557, Place: Delhi Date : February 27, 2023</p>
<p>Statutory auditor of the company For V Sahai Tripathi & Co Chartered Accountants Firm Registration No.: 000262N</p>   <p>Name: Vishwas Tripathi Designation: Partner Membership No. : 086897 UDIN: 23086897BGXRWF6846 Place: Delhi Date: February 27, 2023</p>	<p>Registrar to the Buyback For KFin Technologies Limited</p>   <p>Name: M. Murali Krishna Designation: Vice President Place: Hyderabad Date: February 27, 2023</p>

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.

CC: SBI Capital Markets Limited
202, Maker Tower 'E', Cuffe Parade,
Mumbai – 400 005, Maharashtra, India

KAMA Holdings Limited
Block-C, Sector-45
Gurgaon 122 003
Haryana, India
Tel: +91-124-4354400
Fax: +91-124-4354500
Email : info@kamaholdings.com
Website : www.kamaholdings.com

Regd. Office:
Jnit No. 236 & 237, 2nd Floor
DLF Galleria, Mayur Palace
Mayur Vihar Phase-1 Extension
Delhi 110091

ANNEXURE - B

National Securities Depository Limited



NSDL

Technology, Trust & Reach

Ref: II/CA/COM/11536/2023

February 24, 2023

Mr. Rajat Lakhanpal
While Time Director & Company Secretary
Kama Holdings Limited
Block- C
Sector - 45
Gurgaon - 122003

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

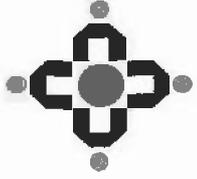
<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE411F01010	KAMA HOLDINGS LIMITED EQ	Debit	1	34,500,000	24/Feb/2023

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 24/02/2023 12:46:09
Reason: Authentication
Location: NSDL, Mumbai



Central Depository Services (India) Limited



CDSL/OPS/KD/2022-23/22526

27-Feb-2023

The Company Secretary
KAMA HOLDINGS LIMITED
Block-C, Sector-45
Gurgaon 122003

Dear Sir,

Sub: Buyback of Equity Shares (ISIN INE411F01010).

With reference to the captioned subject, this is to inform you that we have noted that the company has bought back 34,500 Equity Shares. The Capital of the company after this buyback as recorded with CDSL is Rs. 6,41,81,150 /-. (64,18,115 Equity Shares of Rs.10/- each)

If you require any clarifications in this regard please feel free to call the undersigned on 022-2305 8667 or Mr. Karan Dudhwadkar on 022-2305 8696 or email at sachink@cdslindia.com; karand@cdslindia.com

Thankingyou.

Yours sincerely,
For Central Depository Services (India) Limited

SACHIN ARVIND
KALSULKAR

Sachin Kalsulkar
Dy. Manager—Operations

Cc to: The General Manager – Listing – BSE.

Annexure D

The shareholding pattern of the Company pre Buyback (as on LOF dated January 19, 2023) and post Buyback, is as under:

Category of Shareholder	No. of Shares Pre-Buyback	% to the existing Equity Share capital	No. of Shares Post-Buyback	% to the existing Equity Share Capital
Promoter, the Promoter Group and persons acting in concert	48,39,452	75.00	48,17,033	75.05
Shareholding of the Non Promoter(s):			16,01,082	24.95
Foreign Investors (including Non Resident Indians / FIIs/ Foreign Nationals/ Foreign Corporate Bodies	1,678	0.03		
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	664	0.01		
Others (Individuals, Bodies Corporate, Employees, etc.)	16,10,821	24.96		
Total	64,52,615	100.00	64,18,115	100.00

For and on behalf of KAMA Holdings Limited



Ekta Maheshwari
Whole-time Director, CFO and Company Secretary & Compliance Officer

KAMA Holdings Limited
 Block-C, Sector-45
 Gurgaon 122 003
 Haryana, India
 Tel: +91-124-4354400
 Fax: +91-124-4354500
 Email : info@kamaholdings.com
 Website : www.kamaholdings.com

Regd. Office:
 Jnit No. 236 & 237, 2nd Floor
 DLF Galleria, Mayur Palace
 Mayur Vihar Phase-1 Extension
 Delhi 110091